

Tax Policy Conference Tax Reform: Status, Needs and Realities

Friday, February 3, 2012
8:30 am – 5:15 pm
(registration and light breakfast 8 – 8:30)

Techmart
5201 Great America Parkway, Santa Clara, CA
CPE and MCLE available

Topics and Presenters

Tax Policy and Issues of Complexity

Annette Nellen, Professor, San Jose State University

Federal Tax Reform – Relevance for High Tech Industries

Michael Hauswirth
Tax Counsel
House Ways & Means Committee

Joshua Odintz, Baker & McKenzie
Former Senior Advisor for Tax Reform to the
Asst. Secretary (Tax Policy) Treasury

Congressman Camp Proposal – Territorial, 25% and More

Mark J. Betker
PwC

Christopher R. Haunschild
DLA Piper

Mark Hoose
Univ San Diego Law School

California Tax Reform Proposals and Their Prospects

Dean Andal
Director, PwC
Former member of State Assembly and BOE

M. David Ruff
Principal Consultant
California Assembly Rev & Tax Committee

Gina Rodriguez
VP of State Tax Policy
CalTax

Fred Silva
Senior Fiscal Policy Advisor
California Forward

What Federal Tax Reform Might Mean for California and the Role (if any) for California in the Process

J. Pat Powers
Partner
Baker & McKenzie

Oksana Jaffe
Chief Consultant
CA Assembly Rev & Tax Com

Gregory Turner
Senior Tax Counsel
Council on State Taxation (COST)

Looking Forward

Kim Reeder
Partner, Morgan Lewis

Attendees will have opportunities to share ideas on the topics and participate in polling questions.

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### Registration

Fee (includes refreshments, lunch, materials): \$150 General (\$135 TEI member) \$75 Gov't and non-profit

Register and pay online at <http://www.tax-institute.com>

Questions – Contact Annette Nellen at [annette.nellen@sjsu.edu](mailto:annette.nellen@sjsu.edu) or (408) 924-3508.