

**All reading and instructions for assignments are available via links from the Desire to Learn (D2L) web site for this course.**

Rule on late assignments: Late assignments will be marked down 5% per day late, not including weekend days, for a maximum of 50% reduction. (For example, if a paper worth 20 points is due Tuesday and turned in on Thursday, it would be marked down by 10%, or 2 points.)

All students must attend the Wednesday lecture **AND** the one section in which you are enrolled on Mondays. It is important to attend the section for which you are enrolled so that you can work with your group. You work with the same group the entire semester.

**All quizzes will have questions on the most recent reading(s) including those assigned for the day of the quiz. Most quizzes will also have questions on previous topics and/or vocabulary**

| Date              | Class Activities   | Read before class:<br>(Quiz will focus on)   | Assignment Due   |
|-------------------|--|--|--|
| Aug 24<br>LECTURE | Intro to the course & learning objectives.<br>Intro to Desire to Learn (D2L)<br><i>Profs. Okumoto, Snell, Blitzer</i> Give add codes                             | NOTE: In D2L there are often multiple modules for the same date. Be sure to view all headings with the same date.  | <b>In D2L</b> assignments w/relevant module (the one you will need to do the assignment). <b>On the schedule</b> assignments are on the date due.  |
| Aug 29<br>SECTION | <b>Activities:</b> Quiz 1<br>Why collaborative learning?<br><b>Establish collaborative learning communities (teams)</b>  | <ol style="list-style-type: none"> <li>1. Syllabus/learning objectives;</li> <li>2. Getting started in D2L <a href="http://www.sjsu.edu/ecampus/docs/D2L_GettingStarted_Guide_9_2_1.pdf">http://www.sjsu.edu/ecampus/docs/D2L_GettingStarted_Guide_9_2_1.pdf</a></li> <li>3. <i>TREE 01: Growing Your Money Tree</i>; Okumoto &amp; Snell</li> <li>4. <i>Why Collaborative Learning</i></li> </ol> | <b>Due:</b> make sure you can login to your D2L account.<br><b>Due:</b> make sure your email listed at mysjsu.edu is one you check regularly. If it isn't change it.<br><b>Due:</b> 4 letters from your personality & decision making type (link from D2L) <a href="http://www.humanmetrics.com/cgi-win/jtypes2.asp">http://www.humanmetrics.com/cgi-win/jtypes2.asp</a> |
| Aug 31<br>LECTURE | Banking – <i>Mr. Okumoto</i><br>Teaching your children about money.<br>Time Management.<br>Intro family attitudes about money, assignment.<br><i>Mr. Blitzer</i> | <ol style="list-style-type: none"> <li>1. <i>TREE: Banking</i> Okumoto &amp; Snell</li> <li>2. <i>Teaching your children</i></li> <li>3. <i>Time Mgt</i></li> <li>4. <i>Assignment: Family Attitudes</i></li> </ol>  | Be sure to complete all modules in D2L with Aug 31 date.   |

|                    |  |   |   |
|--------------------|--|---|---|
| Sept 5             | <i>Labor Day no classes</i>  | <ol style="list-style-type: none"> <li>1. <u>To Really Learn, Quit Studying and Take a Test</u> By Pam Belluck NYT January 20, 2011</li> <li>2. Read before writing the final draft of paper due today: Guide to Writing English</li> </ol> | <b>Due:</b><br>“Family Attitudes about Money”                           |
|                    | <b>Tuesday, September 6</b>  |   | Last day to drop  |
| Sept 7<br>LECTURE  | Budgeting and Net Worth<br><i>Mr. Okumoto</i>  | <i>TREE: The Art of Budgeting</i> , Okumoto & Snell   | <b>Due:</b><br>Time Management Assignment                               |
| Sept 12<br>SECTION | <b>Activities:</b> Quiz 2<br><i>Intro to SJSU Bucks Game</i><br><i>Learn to read game board for San Jose Bucks game</i><br><i>SJSU Bucks Game step 1</i><br><b>Bring Laptop!</b> | How to read game board,<br><b>Bring your laptop</b> if it has Firefox or Internet Explorer. (Safari won't work for this exercise)   |   |
|                    | <b>Tuesday, September 13</b>   |   | Last day to add courses   |
| Sept 14<br>LECTURE | Investing pt 1<br><i>Mr. Okumoto</i><br>Intro to calculating interest<br><i>Prof. Snell</i>  | <i>TREE: Investing 1</i><br>Okumoto & Snell<br><i>Test Yourself Investing 1</i>   | <b>Due:</b><br>Test Yourself: Invest'g Pt 1                             |
| Sept 19<br>SECTION | <b>Activities:</b> Quiz 3<br>Discuss investing 1<br>Learning Community:<br>Practice compound interest & Bucks Game step 2  | Bring laptop to class   | <b>Due:</b><br>Individual assignment:<br>Reading SJSU Bucks Game Boards |
| Sept 21<br>LECTURE | The Value of Diversity in Groups<br><i>Mr. Blitzer</i><br>Review for Exam  |   | <b>Due:</b><br>Interest Earned assignment                               |
| Sept 26<br>SECTION | <b>Exam #1</b>   | Covers all material through Sept 21   | Bring long-form Scantron  |
| Sept 28<br>LECTURE | Savings & Debt<br><i>Mr. Okumoto</i>   | <i>TREE: The Credit Trap</i> , Okumoto & Snell  |   |

|                   |  |   |  |
|-------------------|--|---|--|
| Oct 3<br>SECTION  | <b>Activities:</b><br>Return and review exam #1.<br>Complete Strong II in class.<br>Discuss Budget & Net Worth |   | <b>Buy and bring to class:</b><br>The SII to (do not complete it).<br>Available at the Spartan Bookstore. Ask for it at the desk under the stairs on the textbook floor. |
| Oct 5<br>LECTURE  | Investing – Pt. 2<br><i>Mr. Okumoto</i>  | <i>TREE: Investing 2:</i><br>Okumoto & Snell  |  |
| Oct 10<br>SECTION | <b>Activities:</b> Quiz 4  |   | <b>Due:</b><br>Written evaluation of a credit card offer   |
| Oct 12<br>LECTURE | Paying for College<br><i>Ms. Guel</i><br>Insurance<br><i>Prof. Okumoto</i>                                     | <i>TREE: Insurance Survival Manual</i><br>Okumoto & Snell   |  |
| Oct 17<br>SECTION | <b>Activities:</b> Quiz 5<br>Lifetime of Money<br>SJSU Bucks Team: Step #3                                     | <i>TREE: Lifetime of Money</i><br>Okumoto & Snell<br>BRING LAPTOP TO CLASS  |  |
| Oct 19<br>LECTURE | Love and Money:<br>Communicating with family and friends about money<br><i>Prof. Lawrence</i>                  | <b>Available only in library on reserve:</b> “Love & Money” in Young, Fabulous, and Broke, Orman;<br><i>Getting to Yes</i> pages 32-36<br>Fisher & Ury                                  |  |
| Oct 24<br>SECTION | <b>Activities:</b> Quiz 6<br>Practice communicating about money  |   |  |
| Oct 26<br>LECTURE | Paying Taxes<br><i>Prof. Nellen</i><br>Trusts & Retirement<br><i>Mr. Okumoto</i>                               | <i>Tax Basics</i> - Nellen<br><a href="#">IRS – tips on choosing a tax preparer</a><br><i>TREE: What College Students Need to Know about Trusts &amp; Retirement</i><br>Okumoto & Snell |  |
| Oct 31<br>SECTION | <b>Activities:</b> Quiz 7<br>Discuss taxes, trusts & retirement;   |   |  |

|                    |  |  |  |
|--------------------|--|--|--|
| Nov 2<br>LECTURE   | Interpreting your Strong Interest Inventory results<br><i>Mr. Blitzer</i><br>Review for Exam #2  | <i>Why Zebras Don't Get Ulcers</i> Sapolsky Chapter 17 through & including "Socioeconomic Status, Stress, and Disease" | Strong Interest Inventory Results returned in lecture.<br>Due: completed Values and Skills inventory |
| Nov 7<br>SECTION   | <b>Exam #2:</b> Covers all material through Nov 2  |  | Bring long-form Scantron   |
| Nov 9<br>LECTURE   | Stress: Causes & Effects<br><i>Prof. Snell</i><br>Discuss final paper assignment   | " <i>Secret to a Long Life, Stay in School</i> " NYT;<br><b>Listen to:</b><br><i>Radio Lab</i>                         | Read "My Success Story" assignment, bring questions to class   |
| Nov 14<br>SECTION  | <b>Activities:</b><br>Return and discuss exam 2<br>Discuss stress & money<br>SJSU Bucks Step #4  |  |  |
| Nov 16<br>LECTURE  | SES and Stress: <i>Prof. Snell</i><br>Where do I fit in? in class exercise   | <i>Why Zebras Don't Get Ulcers</i> Sapolsky. Chapter 17 "The Puzzle of Health Care Access" to the end.                 |  |
| Nov 21<br>SECTION  | <b>Activities:</b> Quiz 9<br>Discuss "Where do I fit in?";<br>inequality; relationship of health and wealth.<br>SJSU Bucks Team: step #5 |  |  |
| Nov 23<br>LECTURE  | <i>Investing pt 3</i><br>Prof. Okumoto   |  |  |
| Nov 28<br>SECTION  | <b>Activities:</b> Quiz 10<br>Discuss investing<br>SJSU Bucks Step #6  |  | <b>Due:</b><br>My Success Story  |
| Nov 30<br>LECTURE  | Managing Stress<br><i>Prof. Snell</i>  | <i>Why Zebras Don't Get Ulcers</i> Sapolsky Chapter 18   |  |
| Dec 5<br>SECTION   | <b>Activities:</b> Quiz 11<br>Discuss managing stress<br>SJSU Bucks Step #7  |  |  |
| Dec 7              | <b>Review</b> for final exam   |  |  |
| Thursday<br>Dec 15 | <b>Final Exam</b><br><b>12:15-14:30 BBC 202</b>  |  | Bring long-form Scantron   |